

QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR CAPITAL GOODS INDUSTRY

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What are Occupational Standards(OS)?

- OS describe what individuals need to do, know and understand in order to carry out a particular job role or function
- OS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

Introduction

Qualifications Pack: Service Engineer – Installation and Commissioning

SECTOR: CAPITAL GOODS

SUB-SECTOR:

1. Machine Tools
2. Plastic Manufacturing Machinery
3. Textile Manufacturing Machinery
4. Process Plant Machinery
5. Electrical and Power Machinery

OCCUPATION: Service

REFERENCE ID: CSC/ Q 0404

Aligned to: NCO-2004/NIL

NIC CODE: Division 28 and 33

Service Engineer – Installation and Commissioning: Perform installation and commissioning for a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, hydraulic press, furnaces, auto / manual welding machines, shot blasting machines, process plant equipment, in accordance with approved procedures.

Brief Job Description: It involves obtaining clearance to carry out the commissioning activities, running equipment at reduced power and speed/ flow to check for leaks, etc. and checking for correct functioning; loading incrementally, making dry run, making machine ready for actual job prove out and making any necessary adjustments to achieve the specification parameters.

Personal Attributes: Basic communication, numerical and computational abilities. Openness to learning, ability to plan and organize own work and identify and solve problems in the course of working. Understanding the need to take initiative and manage self and work to improve efficiency and effectiveness.

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Job Details	Qualifications Pack Code	CSC/ Q 0404		
	Job Role	Service Engineer – Installation and Commissioning		
	Credits NSQF [OPTIONAL]		Version number	1.0
	Sector	CAPITAL GOODS	Drafted on	24/04/14
	Sub-sector	<ol style="list-style-type: none"> 1. Machine Tools 2. Plastic Manufacturing Machinery 3. Textile Manufacturing Machinery 4. Process Plant Machinery 5. Electrical and Power Machinery 	Last reviewed on	
	Occupation	SERVICE	Next review date	30/08/16

Job Role	Service Engineer – Installation and Commissioning
Role Description	Perform commissioning for a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, process plant equipment, in accordance with approved procedures
NSQF level	L4
Minimum Educational Qualifications*	Diploma - Mechanical Engineering
Maximum Educational Qualifications*	NA
Training (Suggested but not mandatory)	No Previous Training Required
Experience	Minimum 1 year as a Service Engineer Installation
Applicable National Occupational Standards (NOS)	<p>Compulsory:</p> <p>CSC/ N 0404 Install mechanical equipment at site</p> <p>CSC/ N 0405 Commission mechanical equipment after installation at site</p> <p>CSC/ N 0135 Use basic health and safety practices at the workplace</p> <p>CSC/ N 0136 Work effectively with others</p> <p>Optional:</p> <p>1. Nil</p>
Performance Criteria	As described in the relevant OS units

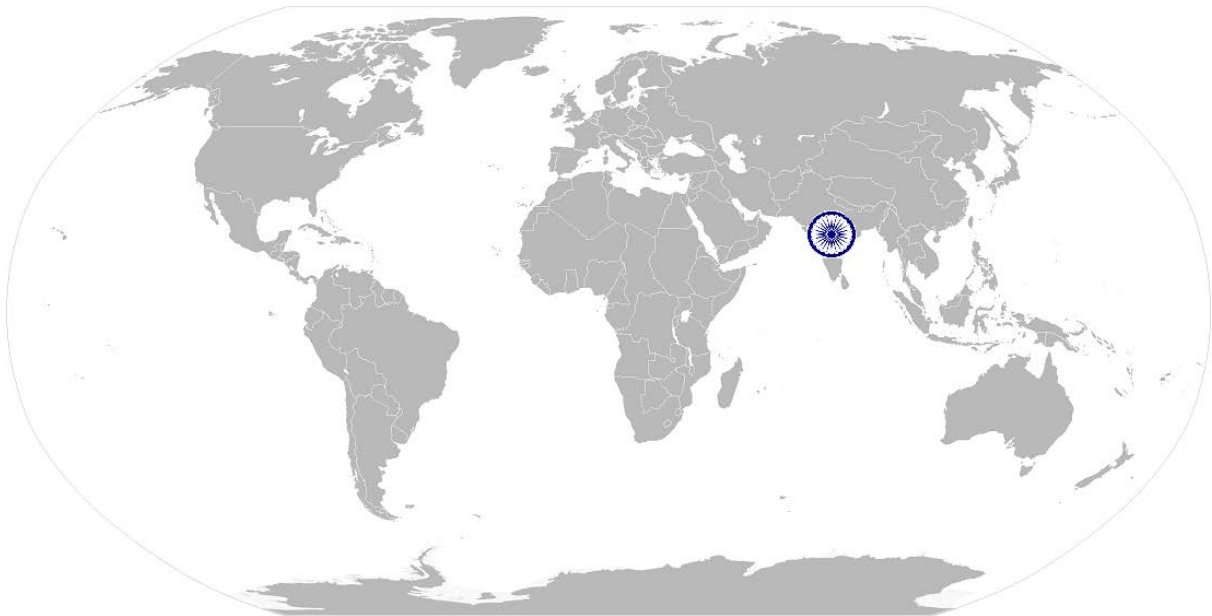
Keywords /Terms	Description
Core Skills/Generic Skills	Core Skills or Generic Skills are a group of skills that are key to learning and working in today's world. These skills are typically needed in any work environment. In the context of the NOS, these include communication related skills that are applicable to most job roles.
Function	Function is an activity necessary for achieving the key purpose of the sector, occupation, or area of work, which can be carried out by a person or a group of persons. Functions are identified through functional analysis and form the basis of NOS.
Job role	Job role defines a unique set of functions that together form a unique employment opportunity in an organization.
Knowledge and Understanding	Knowledge and Understanding are statements which together specify the technical, generic, professional and organizational specific knowledge that an individual needs in order to perform to the required standard.
National Occupational Standards (NOS)	NOS are Occupational Standards which apply uniquely in the Indian context
Occupation	Occupation is a set of job roles, which perform similar/related set of functions in an industry.
Organisational Context	Organisational Context includes the way the organization is structured and how it operates, including the extent of operative knowledge managers have of their relevant areas of responsibility.
Performance Criteria	Performance Criteria are statements that together specify the standard of performance required when carrying out a task.
Qualifications Pack(QP)	Qualifications Pack comprises the set of NOS, together with the educational, training and other criteria required to perform a job role. A Qualifications Pack is assigned a unique qualification pack code.
Qualifications Pack Code	Qualifications Pack Code is a unique reference code that identifies a qualifications pack.
Scope	Scope is the set of statements specifying the range of variables that an individual may have to deal with in carrying out the function which have a critical impact on the quality of performance required.
Sector	Sector is a conglomeration of different business operations having similar businesses and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests.
Sub-Sector	Sub-sector is derived from a further breakdown based on the characteristics and interests of its components.
Sub-functions	Sub-functions are sub-activities essential to fulfil the achieving the objectives of the function.
Technical Knowledge	Technical Knowledge is the specific knowledge needed to accomplish specific designated responsibilities.
Unit Code	Unit Code is a unique identifier for a NOS unit, which can be denoted with an 'N'
Unit Title	Unit Title gives a clear overall statement about what the incumbent should be able to do.
Vertical	Vertical may exist within a sub-sector representing different domain areas or the client industries served by the industry.

Acronyms

Keywords /Terms	Description
AC	Alternating Current
CO2	Carbon dioxide
CPR	Cardiac Pulmonary Resuscitation
PPE	Personal Protective Equipment

CSC/ N 0404: Install mechanical equipment at site

National Occupational Standard



Overview

This unit covers the installing of a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, hydraulic press, furnaces, auto / manual welding machines, shot blasting machines, process plant equipment, in accordance with approved procedures.

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CSC/ N 0404: Install mechanical equipment at site

National Occupational Standard

Unit Code	CSC/ N 0404
Unit Title (Task)	Install mechanical equipment at site
Description	<p>This unit covers the skills and knowledge required for installing a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, lifting and handling equipment hydraulic press, furnaces, auto / manual welding machines, shot blasting machines and processing plant machinery that have mechanical systems connected to them, in accordance with approved procedures.</p> <p>It also involves surveying the site, checking of foundation wherever required, facilitating foundation load tests if required, taking necessary clearances organizing the movement of equipment to be installed including safe unloading of machine part near site and performing the leveling, aligning and coupling, the connection of sub-assemblies, and the alignment and connection to external units, such as power supplies, hydraulic and pneumatic assemblies, etc. Carrying out geometrical tests/LASER tests (wherever required) as per standards prescribed. It includes the connection of sub-assemblies, and the alignment and connection to external units, such as power supplies, hydraulic and pneumatic assemblies, etc.</p> <p>The candidate will be expected to work with a minimum of supervision, taking personal responsibility for own actions and for the quality and accuracy of the work. The candidate will have knowledge and understanding about the equipment being installed, its installation requirements, its correct function and any associated potential problems. The candidate will also understand the installation methods and procedures used, and their application and correct any common faults therein.</p>
Scope	<p>This unit/task covers the following:</p> <ul style="list-style-type: none"> • Working safely • Carry out a site check, prior to the installation • Carry out a check on receiving the product for installation • Prepare the product for installation • Install the mechanical equipment
Performance Criteria(PC) w.r.t. the Scope	
Element	Performance Criteria
Working safely	<p>PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work</p> <p>PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing fabrication and fitting operations</p> <p>PC3. ensure work area is clean and safe from hazards</p> <p>PC4. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition</p> <p>PC5. obtain clearance to carry out the installation activities</p> <p>PC6. provide safe access and working arrangements for the installation area</p> <p>PC7. ensure safe isolation of services during the installation</p> <p>PC8. dispose of waste items in a safe and environmentally acceptable manner</p> <p>PC9. leave the work area in a safe condition and free from foreign object debris</p>

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<p>Carry out a site check, prior to the installation</p>	<p>PC10. plan the installation activities in an efficient and appropriate manner</p> <p>PC11. survey and inspect the site and foundation for the following: Inspect the following: ensure that the site is accessible; ensure that site is free from obstructions or hazards; conduct load test to test suitability of foundation where required; ensure the site is suitably prepared for the mechanical equipment installation to take place</p> <p>PC12. ensure that appropriate utilities are available (eg. gas, water, air, electricity)</p> <p>PC13. ensure that required installation consumables are available</p> <p>PC14. ensure that safety and environmental conditions can be met</p> <p>PC15. obtain necessary permits to carry out the required work</p> <p>PC16. check the installation job specification documentation are available and correct Job specification documents: e.g. assembly drawings; layout drawings; contractual specifications; manufacture’s guidelines for installation; spares check and handover; manuals check and handover, etc.</p> <p>PC17. instruct and supervise marking out of positioning and layouts</p>
<p>Carry out a check on receiving the product for installation</p>	<p>PC18. check and record for any physical damages to the machine/equipment</p> <p>PC19. compare received product and accessories with product order specifications</p> <p>PC20. take appropriate action in lieu with manufacturer and customer, in case of any deviations</p>
<p>Prepare the product for installation</p>	<p>PC21. instruct and supervise use of grouting and adhesives after conducting foundation/site inspection</p> <p>PC22. instruct and supervise drilling holes for rig and anchor bolts</p> <p>PC23. instruct and supervise the movement and positioning of equipment, using cranes or forklifts as per the layout</p> <p>PC24. remove moisture absorbent bags, rust preventive, locking devices</p> <p>PC25. fill oils for lubrication, hydraulic and other special oils</p> <p>PC26. ensure the machine is clean</p>
<p>Install the mechanical equipment</p>	<p>PC27. install the machine in accordance with manufacturers' and site specifications</p> <p>PC28. perform routine modifications/alterations as per standard operating procedures or in consultation with manufacturer and customer, where required</p> <p>PC29. use the various installation tools and equipment as required</p> <p>PC30. apply installation techniques like leveling, aligning, coupling and connecting in accordance with specifications</p> <p>PC31. fill coolants, oil and other fluids as per specifications</p> <p>PC32. ensure the site is cleaned and clear of all debris and left in safe state</p> <p>PC33. all reports and documentation are completed correctly to required specifications</p> <p>PC34. produce installations which comply with the equipment manufacturer’s operation specification/range</p> <p>PC35. deal promptly and effectively with problems within control, and seek help and guidance from the relevant people for problems that cannot be resolved</p> <p>PC36. complete the relevant paperwork, and pass to the appropriate people Paperwork: work instruction checklist along with non-conformance report; installation records; company specific documentation; service report to be signed by customer; maintain and hand-over log data sheet</p>

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	<p>PC37. give a brief to the customer staff on do's and don'ts of the operation and maintenance of the machine</p> <p>PC38. switch on product equipment and carry out check for proper functioning without load</p> <p>Checks: system turns on; input and output voltage levels are being arrived at; hydraulics are working; pressure is building as per requirement; working of fans, motors, ACs, etc. and functioning properly; various sub-parts of the machinery functions; check oils and coolant; testing that the equipment operates to the installation specification</p> <p>PC39. make adjustments, appropriate to the equipment being installed</p>
Knowledge and Understanding (K)	
<p>A. Organizational Context (Knowledge of the company / organization and its processes)</p>	<p>The user/individual on the job needs to know and understand:</p> <p>KA1. legislation, standards, policies, and procedures followed in the company relevant to own employment and performance conditions</p> <p>KA2. relevant health and safety requirements applicable in the work place</p> <p>KA3. importance of working in clean and safe environment</p> <p>KA4. own job role and responsibilities and sources for information pertaining to employment terms, entitlements, job role and responsibilities</p> <p>KA5. reporting structure, inter-dependent functions, lines and procedures in the work area</p> <p>KA6. relevant people and their responsibilities within the work area</p> <p>KA7. escalation matrix and procedures for reporting work and employment related issues</p> <p>KA8. documentation and related procedures applicable in the context of employment and work</p> <p>KA9. importance and purpose of documentation in context of employment and work</p>
<p>B. Technical Knowledge</p>	<p>The user/individual on the job needs to know and understand:</p> <p>KB1. procedures to be carried out before starting work on the installation</p> <p>KB2. specific safe working practices, installation procedures and environmental regulations that must be observed</p> <p>KB3. hazards associated with carrying out the installation of machinery and plant equipment and how can they be minimized</p> <p>KB4. personal protective equipment to be used during the fabrication and fitting activities and where can it be obtained</p> <p>KB5. types and sources of appropriate job specifications Job specification documents: e.g. assembly drawings; layout drawings; contractual specifications; manufacture's guidelines for installation; spares check and handover; manuals check and handover</p> <p>KB6. common terminology used in installation of machinery and plant equipment</p> <p>KB7. interpretation of drawings, standards, quality control procedures and specifications used for the installation including testing procedures</p> <p>KB8. equipment to be installed, its operating procedures and function</p> <p>KB9. methods of marking out the site for positioning of the equipment, and the tools and equipment used for this</p> <p>KB10. methods of drilling holes for rag and expanding bolts (including the use of grouting and adhesives)</p>

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	<p>KB11. various mechanical fasteners that will be used, and their method of installation (eg. threaded fasteners, special securing devices, masonry fixing devices)</p> <p>KB12. torque loading requirements of the fasteners, and what to do if these loadings are exceeded or not achieved</p> <p>KB13. correct tools, equipment, and fasteners for the installation activities</p> <p>KB14. types of tools and instruments used to position, secure and align the equipment (eg. spanners, wrenches, crow bars, torque wrenches, engineer's levels, alignment telescopes and laser devices) Instruments: straight edges and feeler gauges; spirit levels with appropriate accuracy; mandrels; dial test indicators; measuring instruments (meter tape, vernier caliper, micrometers, depth gauges); plumb lines and taut wires; tension meters; customized gauges; multimeters; autocollimator; laser interferometer; right angle/square block</p> <p>KB15. techniques used to position, align, level and adjust the equipment</p> <p>KB16. methods of lifting, handling and supporting the equipment during the installation activities</p> <p>KB17. methods of connecting to mechanical power transmission devices (eg. belt and chain drives, couplings, clutches and brakes)</p> <p>KB18. methods of connecting equipment to service supplies (eg. electrical, fluid power, compressed air oil and fuel supplies)</p> <p>KB19. procedure for the safe disposal of waste materials</p> <p>KB20. how to conduct any necessary checks to ensure the equipment integrity, functionality, accuracy, and quality of the installation Checks: setting working clearance; tensioning; checking level and alignment; making visual checks for completeness and freedom from damage; making sensory checks (sight, sound, smell, touch); ensuring that moving parts are guarded and clear of obstruction; checking torque settings of fasteners fitted at the site; ensuring locking devices are fitted to fasteners (where appropriate); ensure fulfillment of specific instruction in manufactures' guidelines</p> <p>KB21. how to recognize installation defects and how to address them appropriately Defects: leaks, poor seals, misalignment, ineffective fasteners, foreign object damage, contamination, vibration, etc.</p> <p>KB22. importance of ensuring that the completed installation is free from dirt, and foreign object damage, and of ensuring that any exposed components or pipe ends are correctly covered/protected</p> <p>KB23. calibration/care and control procedures for tools and equipment</p> <p>KB24. problems that can occur with the installation operations, and how these can be overcome</p> <p>KB25. fault-finding techniques to be used when the equipment fails to operate correctly</p> <p>KB26. recording documentation and importance of completing it accurately and timely for the activities undertaken</p> <p>KB27. extent of own responsibility, and whom to report to in case there is a problems that is not getting resolved</p> <p>KB28. reading of various job related engineering drawings</p> <p>KB29. knowledge of the mechanical equipment function and product</p>
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	<p>KB30. knowledge of component machining processes KB31. relevant basic electrical installation theory (electrical connections of the equipment to be installed) KB32. do's and don't of operating and maintaining the machine</p>
Skills (S) [Optional]	
<p>A. Core Skills/ Generic Skills</p>	<p>Communication</p>
	<p>The user/ individual on the job needs to know and understand how to:</p> <p>SA1. read and interpret information correctly from various job specification documents, manuals, health and safety instructions, memos, etc. applicable to the job in English and/or local language SA2. fill up appropriate technical forms, process charts, activity logs as per organizational format in English and/or local language SA3. convey and share technical information clearly using appropriate language SA4. check and clarify task-related information SA5. liaise with appropriate authorities using correct protocol SA6. communicate with people in respectful form and manner in line with organizational protocol SA7. listen to questions and concerns of the customer and provide resolution in a respectful manner as per organizational guidelines SA8. be well dressed and groomed SA9. put forward ones point of view in a convincing manner</p>
	<p>Numerical and computational skills</p>
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SA10. undertake numerical operations, and calculations/ formulae SA11. identify and draw various basic, compound and solid shapes as per dimensions given SA12. use appropriate measuring techniques and units of measurement SA13. use appropriate units and number systems to express degree of accuracy SA14. interpret and express tolerance in terms of limits on dimensions SA15. calculate of the value of angles in a triangle SA16. measure heights and angles at a site SA17. write a small program which consists of all the machine functions</p>
	<p>Learning</p>
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SA18. maintain current knowledge of applicable standards, legislation, codes of practice and product/process developments SA19. participate in on-the-job and other learning, training and development interventions and assessment SA20. clarify task related information with appropriate personnel or technical adviser SA21. seek to improve and modify own work practices</p>
	<p>Computer Basics</p>
<p>The user/individual on the job needs to know and understand how to:</p>	

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	<p>SA22. perform basic operations in a computer like switching it on/off, using the mouse and keyboard, accessing files, opening, closing, creating and deleting folders, etc.</p> <p>SA23. use basic office applications like spread sheet, word processor, presentations</p> <p>SA24. use ERP software and other organizational software specific to quality function</p> <p>SA25. use email to communicate within the organization as per organization guidelines</p> <p>SA26. retrieve and enter data using standard system forms and templates</p> <p>SA27. take printouts of documents</p>
<p>B. Professional Skills</p>	<p>Problem Solving</p>
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SB1. identify problems with work planning, procedures, output and behavior and their implications</p> <p>SB2. prioritize and plan for problem solving</p> <p>SB3. communicate problems appropriately to others</p> <p>SB4. identify sources of information and support for problem solving</p> <p>SB5. seek assistance and support from other sources to solve problems</p> <p>SB6. identify effective resolution techniques</p> <p>SB7. select and apply resolution techniques</p> <p>SB8. seek evidence for problem resolution</p>
	<p>Plan and Organize</p>
	<p>The user/individual on the job needs to know and understand:</p> <p>SB9. plan, prioritize and sequence work operations as per job requirements</p> <p>SB10. organize and analyze information relevant to work</p> <p>SB11. basic concepts of shop-floor work productivity including waste reduction, efficient material usage and optimization of time</p>
	<p>Initiative</p>
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SB12. importance and impact of initiative and enterprise for achieving better results for self, others and organization</p> <p>SB13. how to undertake and express new ideas and initiatives to others</p> <p>SB14. modify work plan to overcome unforeseen difficulties or developments that occur as work progresses</p> <p>SB15. participate in improvement procedures including process, quality and internal/external customer/supplier relationships</p> <p>SB16. one's competencies can and should be applied in new and different situations and contexts to achieve more</p>
	<p>Self-Management</p>
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SB17. importance of taking responsibility for own work outcomes</p> <p>SB18. importance of adherence to work timings, dress code and other organizational policies</p> <p>SB19. importance of following laid down rules, procedures, instructions and policies</p> <p>SB20. importance of exercising restraint while expressing dissent and during conflict situations</p>

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	SB21. how to avoid and manage distractions to be disciplined at work SB22. importance of time management for achieving better results
	Teamwork
	The user/individual on the job needs to know and understand how to: SB23. work in a team in order to achieve better results SB24. identify and clarify work roles within a team SB25. communicate and cooperate with others in the team SB26. seek assistance from fellow team members
	Customer Centricity
	The user/individual on the job needs to know and understand SB27. importance of following correct communication protocols with customers SB28. importance of customer satisfaction and delight SB29. practices that contribute to customer satisfaction SB30. importance of clear and open communication with customers for trust building SB31. importance of clarifying and managing expectations of customers SB32. importance of taking personal responsibility for meeting customer needs for information and assistance SB33. recognizing and communicating limits of one's authority and ability in responding to customer expectations SB34. importance collecting and passing on accurate and timely customer feedback to appropriate company authorities SB35. correct methods to handle customer disgruntlement and dissatisfaction
	Critical Thinking
	The user/individual on the job needs to know and understand how to: SB36. apply, analyze, and evaluate the information gathered from observation, experience, reasoning, or communication, as a guide to thought and action

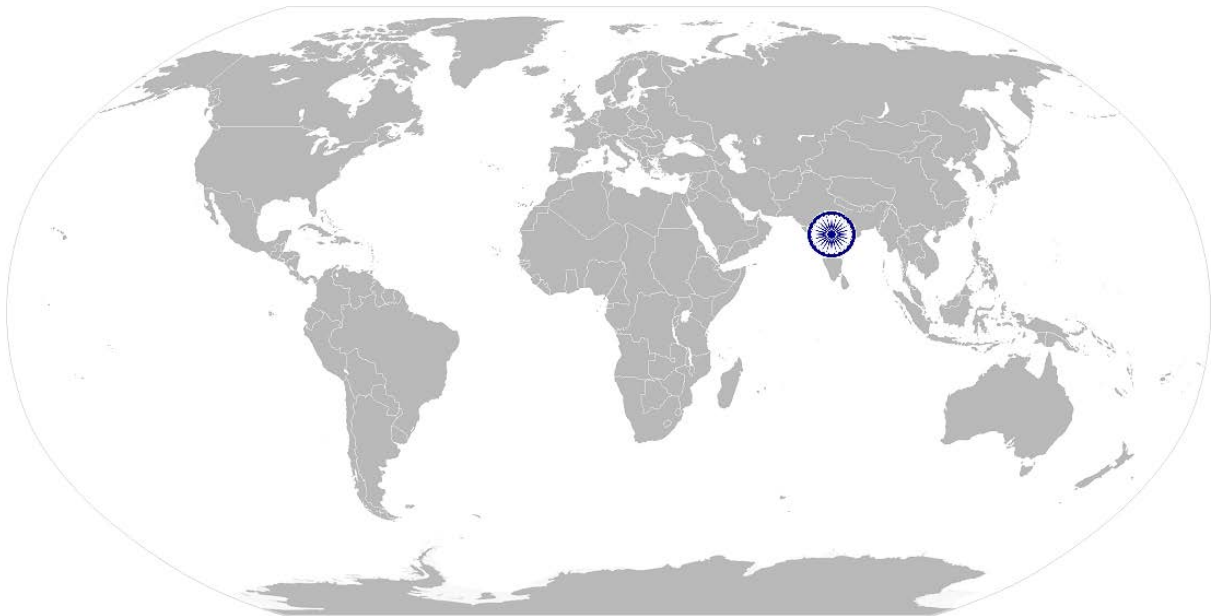
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NOS Version Control

NOS Code	CSC/ N 0404		
Credits(NSQF) [OPTIONAL]		Version number	1.0
Industry	Capital Goods	Drafted on	14/04/14
Industry Sub-sector	<ol style="list-style-type: none"> 1. Machine Tools 2. Plastics Manufacturing Machinery 3. Textile Manufacturing Machinery 4. Process Plant Machinery 5. Electrical and Power Machinery 	Last reviewed on	
		Next review date	30/08/16

CSC/ N 0405: Commission mechanical equipment after installation at site

National Occupational Standard



Overview

This unit covers the commissioning of a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, hydraulic press, furnaces, auto / manual welding machines, shot blasting machines, process plant equipment, in accordance with approved procedures.

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National Occupational Standard

Unit Code	CSC/ N 0405
Unit Title (Task)	Commission mechanical equipment after installation at site
Description	<p>This unit covers the commissioning of a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, equipment for lifting and handling, hydraulic press, furnaces, auto / manual welding machines, shot blasting machines, process plant equipment, after installation, in accordance with approved procedures.</p> <p>It involves obtaining clearance to carry out the commissioning activities; running equipment at reduced power and speed/ flow to check for leaks, etc. and checking for correct functioning; then loading the system incrementally, and make any necessary adjustments to settings to achieve the specification parameters till full operational trials can be conducted including dry run & making the machine ready for job prove out.</p> <p>The candidate will be expected to work safely, with a minimum of supervision, taking personal responsibility for own actions and for the quality and accuracy of the work. The installation activity may be carried out as a team effort, but they would be responsible for the overall completion of the installation activities as per specifications.</p> <p>The candidate will have knowledge and understanding about the equipment being commissioned, its commissioning requirements, methods and procedures, its correct function and any associated problems, correcting or reporting of faults and solving functional problems to ensure that the equipment performs to the required specification.</p>
Scope	<p>This unit/task covers the following:</p> <ul style="list-style-type: none"> • Working safely • Prepare to commission the mechanical equipment • Commission the mechanical equipment
Performance Criteria(PC) w.r.t. the Scope	
Element	Performance Criteria
Working safely	<p>PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work</p> <p>PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing fabrication and fitting operations</p> <p>PC3. work following laid down procedures and instructions</p> <p>PC4. ensure work area is clean and safe from hazards</p> <p>PC5. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition</p> <p>PC6. follow all relevant setting up and operating specifications for the products or mechanical equipment being commissioned</p> <p>PC7. follow the defined procedures and set up the equipment correctly ensuring that all operating parameters are achieved</p>

CSC/ N 0405: Commission mechanical equipment after installation at site

<p>Prepare to commission the mechanical equipment</p>	<p>PC8. plan the commissioning activities so as to minimize disruption to normal working</p> <p>PC9. ensure that all tools and equipment used are within current calibration dates</p> <p>PC10. obtain clearance to carry out the commissioning activities</p> <p>PC11. isolate equipment from electricity, gas or fluids during commissioning</p> <p>PC12. prepare the work area for the commissioning operations as per procedure or operational specification</p> <p>PC13. ensure that the site is accessible, free from obstructions or hazards</p> <p>PC14. obtain relevant information required to undertake the commissioning Information: client requirements; equipment specifications; manufacturers' manuals/settings; regulations and guidelines; environmental requirements; installation reports; commissioning procedures/work instructions; product/process specifications; resources necessary to carry out commissioning (such as manpower, supplies, time constraints); drawings of assembly and circuits</p>
<p>Commission the mechanical equipment</p>	<p>PC15. carry out start-up procedures, and confirm that the functioning meets specifications</p> <p>PC16. run equipment at the recommended initial settings (eg. reduced power / speed/ flow)</p> <p>PC17. check for leaks during operations, make sensory checks (sight, sound, smell, touch)</p> <p>PC18. run through the operating sequence, and check for correct functioning</p> <p>PC19. load the system incrementally, and make any necessary adjustments to settings to achieve the specification parameters Specification parameters: speeds, feeds, pressures, flow, timing, sequence</p> <p>PC20. conduct a trial run of the equipment at full power/speed/flow</p> <p>PC21. confirm that the final product/process outcomes meet specifications</p> <p>PC22. monitor and record measurements and observations</p> <p>PC23. shut down and/or isolate the installed equipment to a safe condition</p> <p>PC24. deal with equipment malfunction and rectify faults during the commissioning process as appropriate</p> <p>PC25. dismantle mechanical equipment in order to replace defective components (eg. release of pressures/force, proof-marking of components, removal of components by extraction or pressing)</p> <p>PC26. re-assemble the removed components, and adjust them to meet the operating specification</p> <p>PC27. ensure that the commissioned equipment complies with specified standards</p> <p>PC28. complete the machine related documentation like backups, manuals, logs, etc. and hand over to the appropriate people Documentation and paperwork: work instruction checklist along with non-conformance report; commissioning log/report (including checks and tests undertaken where the installation fails to meet the specification requirements, probable causes/sources of the defect and recommended actions to correct the fault); job sheet; customer specific documentation; handover report</p>
<p>Knowledge and Understanding (K)</p>	
<p>A. Organizational</p>	<p>The user/individual on the job needs to know and understand:</p> <p>KA1. legislation, standards, policies, and procedures followed in the company</p>

CSC/ N 0405: Commission mechanical equipment after installation at site

<p>Context (Knowledge of the company / organization and its processes)</p>	<p>relevant to own employment and performance conditions</p> <p>KA2. relevant health and safety requirements applicable in the work place</p> <p>KA3. importance of working in clean and safe environment</p> <p>KA4. own job role and responsibilities and sources for information pertaining to employment terms, entitlements, job role and responsibilities</p> <p>KA5. reporting structure, inter-dependent functions, lines and procedures in the work area</p> <p>KA6. relevant people and their responsibilities within the work area</p> <p>KA7. escalation matrix and procedures for reporting work and employment related issues</p> <p>KA8. documentation and related procedures applicable in the context of employment and work</p> <p>KA9. importance and purpose of documentation in context of employment and work</p>
<p>B. Technical Knowledge</p>	<p>The user/individual on the job needs to know and understand:</p> <p>KB1. specific safe working practices, commissioning procedures and environmental regulations that must be observed</p> <p>KB2. hazards associated with carrying out the commissioning operations and how can they be minimized</p> <p>KB3. personal protective equipment to be used during the commissioning activities and where can it be obtained</p> <p>KB4. types and sources of appropriate job specifications</p> <p>KB5. common terminology used in commissioning</p> <p>KB6. the interpretation of drawings, standards, quality control procedures and specifications used for the commissioning</p> <p>KB7. importance of following specified commissioning sequences and procedures</p> <p>KB8. the procedures to be carried out before starting the work on the installed equipment</p> <p>KB9. the procedure for obtaining replacement parts, materials and other consumables necessary for the commissioning</p> <p>KB10. the equipment to be commissioned, its operating procedures and function</p> <p>KB11. the checks to be carried out on the equipment prior to undertaking the commissioning operations</p> <p>Checks: setting travel; setting backlash in gears; testing that the equipment operates to the installation specification; setting working clearance; tensioning; topping up fluid/oil reservoirs; making 'off-load' checks; validate level and alignment; pressurizing the system; switching and checking of all electricals and interlocks; making visual checks for completeness and freedom from damage; making sensory checks (sight, sound, smell, touch); ensuring that moving parts are guarded and clear of obstruction; validate torque settings of fasteners fitted at site; ensuring locking devices are fitted to fasteners (where appropriate)</p> <p>KB12. the procedures to be applied during the commissioning activity</p> <p>KB13. various PLCs and CNC systems used on different machine tools</p> <p>KB14. the importance of making 'off-load' checks before running the equipment under power</p> <p>KB15. the importance of idle running of machine without load</p> <p>KB16. the importance of running the equipment at reduced power and/or in</p>

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	<p>incremental stages to ensure satisfactory performance before applying full load checks</p> <p>KB17. how to make adjustments to components/assemblies to ensure that they function</p> <p>KB18. the fault diagnostic techniques that can be used to help identify problems with the equipment</p> <p>KB19. the calibration/care and control procedures for the tools, devices and equipment used during commissioning Devices: linear measuring instruments, speed measuring devices, multimeter, continuity tester, pressure testing devices, flow testing devices, specific diagnostic aids, PLC/PC equipment, tension meter, dial gauges, mandrels</p> <p>KB20. the methods and techniques used to dismantle mechanical equipment in order to replace defective components (eg. release of pressures/force, proof-marking of components, removal of components by extraction or pressing)</p> <p>KB21. how to re-assemble the removed components, and how to adjust them to meet the operating specification</p> <p>KB22. the recording and/or reporting documentation to be completed for the activities undertaken Documentation and paperwork: work instruction checklist along with non-conformance report; commissioning log/report (including checks and tests undertaken where the installation fails to meet the specification requirements, probable causes/sources of the defect and recommended actions to correct the fault); job sheet; customer specific documentation; handover report</p> <p>KB23. the type of problems associated with the commissioning activity and installation defects and how they can be overcome Problems: defects of installation; shortcoming in end product(load testing); shortcomings against specifications of the machine; any part not functioning; setting related problems; non-availability of appropriate raw materials or consumables Installation defects: leaks due poor seals, misaligned guarding, patch holes, unplugged fasteners; misalignment; improper fasteners or connections; transit damage; not meeting the geometrical alignments; product not meeting specifications; improper floor or grouting; fault in various settings(flow, pressure, speeds, etc.); unwanted vibrations; foreign object damage; contamination, rusting, etc.</p> <p>KB24. the organisational procedures to be adopted for the safe disposal of waste of all types of materials</p> <p>KB25. the extent of one's own responsibility, and whom to report to if there is a problem that cannot be resolved</p> <p>KB26. knowledge of the mechanical equipment function and product</p> <p>KB27. end product manufacturing process and various applications</p> <p>KB28. basic relevant knowledge of electrical connections of the equipment to be commissioned</p> <p>KB29. basic relevant knowledge of electronic components used in the equipment being commissioned and their applications</p> <p>KB30. knowledge of component machining processes</p> <p>KB31. do's and don't of operating and maintaining the machine</p>
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Skills (S) [Optional]	
A. Core Skills/ Generic Skills	Communication
	The user/ individual on the job needs to know and understand how to: <ul style="list-style-type: none"> SA1. read and interpret information correctly from various job specification documents, manuals, health and safety instructions, memos, etc. applicable to the job in English and/or local language SA2. fill up appropriate technical forms, process charts, activity logs as per organizational format in English and/or local language SA3. convey and share technical information clearly using appropriate language SA4. check and clarify task-related information SA5. liaise with appropriate authorities using correct protocol SA6. communicate with people in respectful form and manner in line with organizational protocol SA7. listen to questions and concerns of the customer and provide resolution in a respectful manner as per organizational guidelines SA8. be well dressed and groomed SA9. put forward ones point of view in a convincing manner
	Numerical and computational skills
	The user/individual on the job needs to know and understand how to: <ul style="list-style-type: none"> SA10. undertake numerical operations, and calculations/ formulae SA11. identify and draw various basic, compound and solid shapes as per dimensions given SA12. use appropriate measuring techniques and units of measurement SA13. use appropriate units and number systems to express degree of accuracy SA14. interpret and express tolerance in terms of limits on dimensions SA15. calculate of the value of angles in a triangle SA16. measure heights and angles at a site SA17. write a small program which consists of all the machine functions
	Learning
	The user/individual on the job needs to know and understand how to: <ul style="list-style-type: none"> SA18. maintain current knowledge of applicable standards, legislation, codes of practice and product/process developments SA19. participate in on-the-job and other learning, training and development interventions and assessment SA20. clarify task related information with appropriate personnel or technical adviser SA21. seek to improve and modify own work practices
	Computer Basics
	The user/individual on the job needs to know and understand how to: <ul style="list-style-type: none"> SA22. perform basic operations in a computer like switching it on/off, using the mouse and keyboard, accessing files, opening, closing, creating and deleting folders, etc. SA23. use basic office applications like spread sheet, word processor, presentations SA24. use ERP software and other organizational software specific to quality

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	<p>function</p> <p>SA25. use email to communicate within the organization as per organization guidelines</p> <p>SA26. retrieve and enter data using standard system forms and templates</p> <p>SA27. take printouts of documents</p>
B. Professional Skills	Problem Solving
	The user/individual on the job needs to know and understand how to:
	SB1. identify problems with work planning, procedures, output and behavior and their implications
	SB2. prioritize and plan for problem solving
	SB3. communicate problems appropriately to others
	SB4. identify sources of information and support for problem solving
	SB5. seek assistance and support from other sources to solve problems
	SB6. identify effective resolution techniques
	SB7. select and apply resolution techniques
	SB8. seek evidence for problem resolution
Plan and Organize	
The user/individual on the job needs to know and understand:	
SB9. plan, prioritize and sequence work operations as per job requirements	
SB10. organize and analyze information relevant to work	
SB11. basic concepts of shop-floor work productivity including waste reduction, efficient material usage and optimization of time	
Initiative	
The user/individual on the job needs to know and understand how to:	
SB12. importance and impact of initiative and enterprise for achieving better results for self, others and organization	
SB13. how to undertake and express new ideas and initiatives to others	
SB14. modify work plan to overcome unforeseen difficulties or developments that occur as work progresses	
SB15. participate in improvement procedures including process, quality and internal/external customer/supplier relationships	
SB16. one's competencies can and should be applied in new and different situations and contexts to achieve more	
Self-Management	
The user/individual on the job needs to know and understand how to:	
SB17. importance of taking responsibility for own work outcomes	
SB18. importance of adherence to work timings, dress code and other organizational policies	
SB19. importance of following laid down rules, procedures, instructions and policies	
SB20. importance of exercising restraint while expressing dissent and during conflict situations	
SB21. how to avoid and manage distractions to be disciplined at work	
SB22. importance of time management for achieving better results	
Teamwork	
The user/individual on the job needs to know and understand how to:	

CSC/ N 0405: Commission mechanical equipment after installation at site

	<p>SB23. work in a team in order to achieve better results SB24. identify and clarify work roles within a team SB25. communicate and cooperate with others in the team SB26. seek assistance from fellow team members</p>
	<p>Customer Centricity</p>
	<p>The user/individual on the job needs to know and understand</p> <p>SB27. importance of following correct communication protocols with customers SB28. importance of customer satisfaction and delight SB29. practices that contribute to customer satisfaction SB30. importance of clear and open communication with customers for trust building SB31. importance of clarifying and managing expectations of customers SB32. importance of taking personal responsibility for meeting customer needs for information and assistance SB33. recognizing and communicating limits of one’s authority and ability in responding to customer expectations SB34. importance collecting and passing on accurate and timely customer feedback to appropriate company authorities SB35. correct methods to handle customer disgruntlement and dissatisfaction</p>
	<p>Critical Thinking</p>
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SB36. apply, analyze, and evaluate the information gathered from observation, experience, reasoning, or communication, as a guide to thought and action</p>

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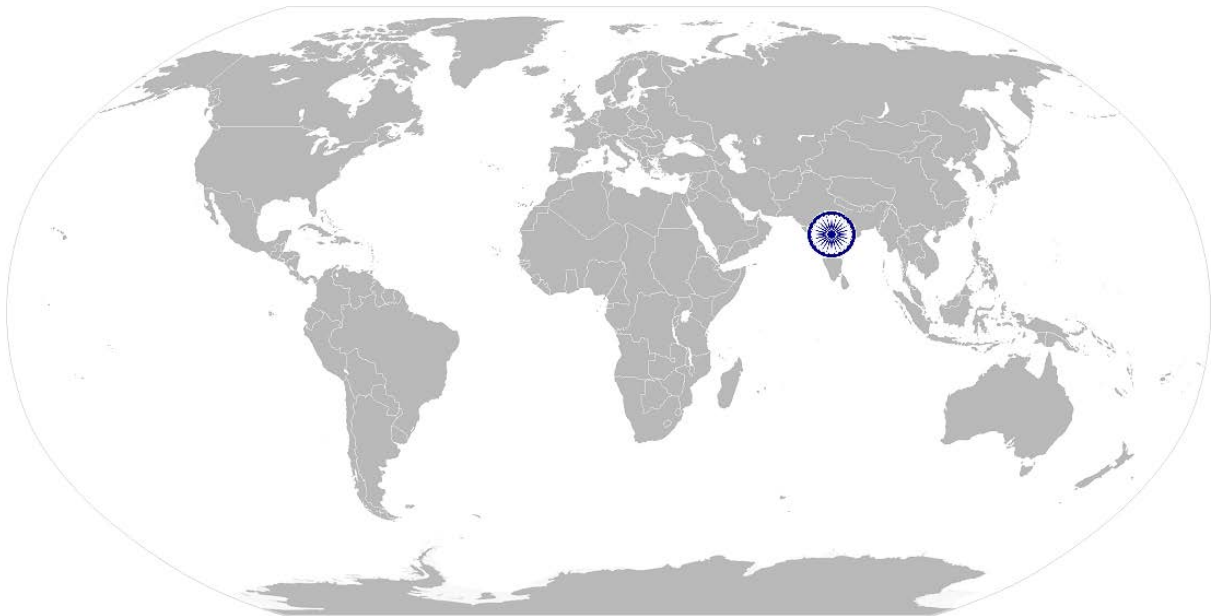
NOS Version Control

NOS Code	CSC/ N 0405		
Credits(NSQF) [OPTIONAL]		Version number	1.0
Industry	Capital Goods	Drafted on	14/04/14
Industry Sub-sector	<ol style="list-style-type: none"> 1. Machine Tools 2. Plastics Manufacturing Machinery 3. Textile Manufacturing Machinery 4. Process Plant Machinery 5. Electrical and Power Machinery 	Last reviewed on	
		Next review date	30/08/16



CSC/ N 0135: Use basic health and safety practices at the workplace

National Occupational Standard



Overview

This unit covers health, safety and security at the workplace. This includes procedures and practices that candidates need to follow to help maintain a healthy, safe and secure work environment.

CSC/ N 0135: Use basic health and safety practices at the workplace

Unit Code	CSC / N 0135
Unit Title (Task)	Use basic health and safety practices at the workplace
Description	<p>This OS unit is about knowledge and practices relating to health, safety and security that candidates need to use in the workplace. It covers responsibilities towards self, others, assets and the environment.</p> <p>It includes understanding of risks and hazards in the workplace, along with common techniques to minimize risk, deal with accidents, emergencies, etc.</p> <p>It covers knowledge of fire safety, common first aid applications, safe practices and emergency procedures.</p>
Scope	<p>This unit/task covers the following:</p> <ul style="list-style-type: none"> • Health and safety • Fire safety • Emergencies, rescue and first-aid procedures
Performance Criteria(PC) w.r.t. the Scope	
Element	Performance Criteria
Health and safety	<p>The user/individual on the job should be able to:</p> <p>PC1. use protective clothing/equipment for specific tasks and work conditions</p> <p>Protective clothing: leather or asbestos gloves, flame proof aprons, flame proof overalls buttoned to neck, cuffless (without folds), trousers, reinforced footwear, helmets/hard hats, cap and shoulder covers, ear defenders/plugs, safety boots, knee pads, particle masks, glasses/goggles/visors</p> <p>Equipment: hand shields, machine guards, residual current devices, shields, dust sheets, respirator</p> <p>PC2. state the name and location of people responsible for health and safety in the workplace</p> <p>PC3. state the names and location of documents that refer to health and safety in the workplace</p> <p>PC4. identify job-site hazardous work and state possible causes of risk or accident in the workplace</p> <p>Hazards: sharp edged and heavy tools; heated metals; oxyfuel and gas cylinders; welding radiation; hazardous surfaces(sharp, slippery, uneven, chipped, broken, etc.); hazardous substances(chemicals, gas, oxy-fuel, fumes, dust, etc.); physical hazards(working at heights, large and heavy objects and machines, sharp and piercing objects, tolls and machines, intense light, load noise, obstructions in corridors, by doors, blind turns, noise, over stacked shelves and packages, etc.) electrical hazards (power supply and points, loose and naked cables and wires, electrical machines and appliances, etc.)</p>

CSC/ N 0135: Use basic health and safety practices at the workplace

	<p>Possible causes of risk and accident: physical actions; reading; listening to and giving instructions; inattention; sickness and incapacity (such as drunkenness); health hazards (such as untreated injuries and contagious illness)</p> <p>PC5. carry out safe working practices while dealing with hazards to ensure the safety of self and others</p> <p>Safe working practices: using protective clothing and equipment; putting up and reading safety signs; handle tools in the correct manner and store and maintain them properly; keep work area clear of clutter, spillage and unsafe object lying casually; while working with electricity take all electrical precautions like insulated clothing, adequate equipment insulation, use of control equipment, dry work area, switch off the power supply when not required, etc.; safe lifting and carrying practices; use equipment that is working properly and is well maintained; take due measures for safety while working in confined places, trenches or at heights, etc. including safety harness, fall arrestors, etc.</p> <p>PC6. state methods of accident prevention in the work environment of the job role</p> <p>Methods of accident prevention: training in health and safety procedures; using health and safety procedures; use of equipment and working practices (such as safe carrying procedures); safety notices, advice; instruction from colleagues and supervisors</p> <p>PC7. state location of general health and safety equipment in the workplace</p> <p>General health and safety equipment: fire extinguishers; first aid equipment; safety instruments and clothing; safety installations(eg fire exits, exhaust fans)</p> <p>PC8. inspect for faults, set up and safely use steps and ladders in general use</p> <p>Ladder faults: corrosion of metal components, deterioration, splits and cracks timber components, imbalance, loose rungs, missing/unfixed nuts or bolts, etc.</p> <p>Ladders set up: firm/level base, clip/lash down, leaning at the correct angle, etc.</p> <p>PC9. work safely in and around trenches, elevated places and confined areas</p> <p>PC10. lift heavy objects safely using correct procedures</p> <p>PC11. apply good housekeeping practices at all times</p> <p>Good housekeeping practices: clean/tidy work areas, removal/disposal of waste products, protect surfaces</p> <p>PC12. identify common hazard signs displayed in various areas</p> <p>Various areas: on chemical containers; equipment; packages; inside buildings; in open areas and public spaces, etc.</p> <p>PC13. retrieve and/or point out documents that refer to health and safety in the workplace</p>
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CSC/ N 0135: Use basic health and safety practices at the workplace

	<p>Documents: fire notices, accident reports, safety instructions for equipment and procedures, company notices and documents, legal documents (eg government notices)</p>
<p>Fire safety</p>	<p>The user/individual on the job should be able to:</p> <p>PC14. use the various appropriate fire extinguishers on different types of fires correctly</p> <p>Types of fires: Class A: eg. ordinary solid combustibles, such as wood, paper, cloth, plastic, charcoal, etc.; Class B: flammable liquids and gases, such as gasoline, propane, diesel fuel, tar, cooking oil, and similar substances; Class C: eg. electrical equipment such as appliances, wiring, breaker panels, etc. (These categories of fires become Class A, B, and D fires when the electrical equipment that initiated the fire is no longer receiving electricity); Class D: combustible metals such as magnesium, titanium, and sodium (These fires burn at extremely high temperatures and require special suppression agents)</p> <p>PC15. demonstrate rescue techniques applied during fire hazard</p> <p>PC16. demonstrate good housekeeping in order to prevent fire hazards</p> <p>PC17. demonstrate the correct use of a fire extinguisher</p>
<p>Emergencies, rescue and first-aid procedures</p>	<p>The user/individual on the job should be able to:</p> <p>PC18. demonstrate how to free a person from electrocution</p> <p>PC19. administer appropriate first aid to victims where required eg. in case of bleeding, burns, choking, electric shock, poisoning etc.</p> <p>PC20. demonstrate basic techniques of bandaging</p> <p>PC21. respond promptly and appropriately to an accident situation or medical emergency in real or simulated environments</p> <p>PC22. perform and organize loss minimization or rescue activity during an accident in real or simulated environments</p> <p>PC23. administer first aid to victims in case of a heart attack or cardiac arrest due to electric shock, before the arrival of emergency services in real or simulated cases</p> <p>PC24. demonstrate the artificial respiration and the CPR Process</p> <p>PC25. participate in emergency procedures</p> <p>Emergency procedures: raising alarm, safe/efficient, evacuation, correct means of escape, correct assembly point, roll call, correct return to work</p> <p>PC26. complete a written accident/incident report or dictate a report to another person, and send report to person responsible</p> <p>Incident Report includes details of: name, date/time of incident, date/time of report, location, environment conditions, persons involved, sequence of events, injuries sustained, damage sustained, actions taken, witnesses, supervisor/manager notified</p> <p>PC27. demonstrate correct method to move injured people and others during an emergency</p>
<p>Knowledge and Understanding (K)</p>	

CSC/ N 0135: Use basic health and safety practices at the workplace

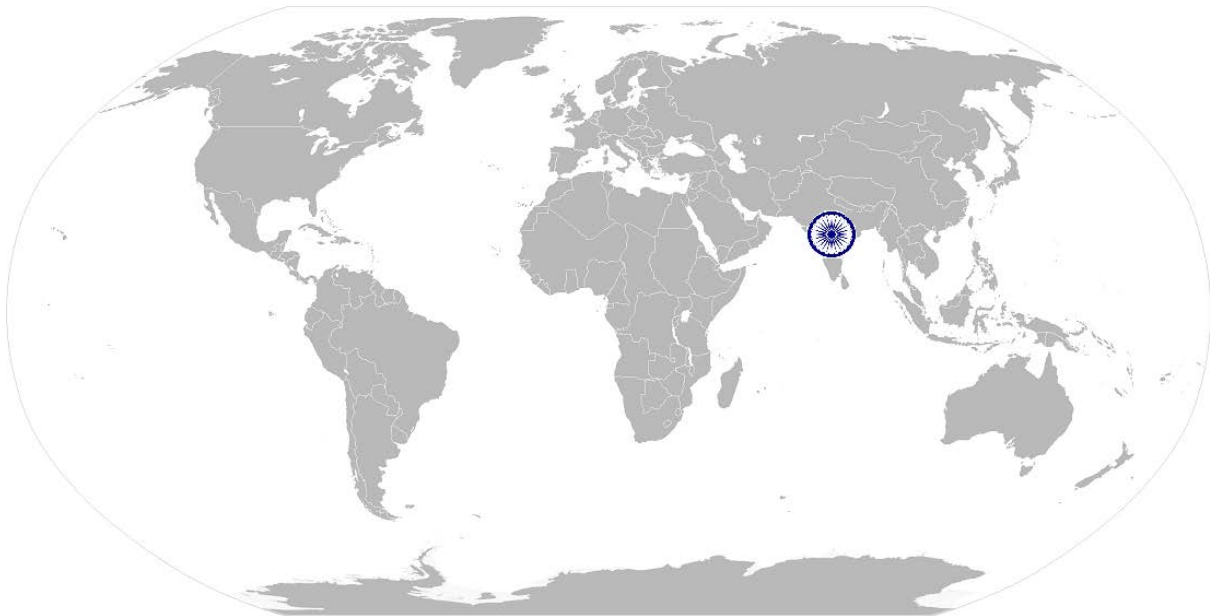
<p>A. Organizational Context (Knowledge of the company / organization and its processes)</p>	<p>The user/individual on the job needs to know and understand:</p> <p>KA1. names (and job titles if applicable), and where to find, all the people responsible for health and safety in a workplace.</p> <p>KA2. names and location of documents that refer to health and safety in the workplace.</p>
<p>B. Technical Knowledge</p>	<p>The user/individual on the job needs to know and understand:</p> <p>KB1. meaning of “hazards” and “risks”</p> <p>KB2. health and safety hazards commonly present in the work environment and related precautions</p> <p>KB3. possible causes of risk, hazard or accident in the workplace and why risk and/or accidents are possible</p> <p>KB4. possible causes of risk and accident Possible causes of risk and accident: physical actions; reading; listening to and giving instructions; inattention; sickness and incapacity (such as drunkenness); health hazards (such as untreated injuries and contagious illness)</p> <p>KB5. methods of accident prevention Methods of accident prevention: training in health and safety procedures; using health and safety procedures; use of equipment and working practices (such as safe carrying procedures); safety notices, advice; instruction from colleagues and supervisors</p> <p>KB6. safe working practices when working with tools and machines</p> <p>KB7. safe working practices while working at various hazardous sites</p> <p>KB8. where to find all the general health and safety equipment in the workplace</p> <p>KB9. various dangers associated with the use of electrical equipment</p> <p>KB10. preventative and remedial actions to be taken in the case of exposure to toxic materials Exposure: ingested, contact with skin, inhaled Preventative action: ventilation, masks, protective clothing/ equipment); Remedial action: immediate first aid, report to supervisor Toxic materials: solvents, flux, lead</p> <p>KB11. importance of using protective clothing/equipment while working</p> <p>KB12. precautionary activities to prevent the fire accident</p> <p>KB13. various causes of fire Causes of fires: heating of metal; spontaneous ignition; sparking; electrical heating; loose fires (smoking, welding, etc.); chemical fires; etc.</p> <p>KB14. techniques of using the different fire extinguishers</p> <p>KB15. different methods of extinguishing fire</p> <p>KB16. different materials used for extinguishing fire Materials: sand, water, foam, CO₂, dry powder</p> <p>KB17. rescue techniques applied during a fire hazard</p> <p>KB18. various types of safety signs and what they mean</p>

CSC/ N 0135: Use basic health and safety practices at the workplace

	<p>KB19. appropriate basic first aid treatment relevant to the condition eg. shock, electrical shock, bleeding, breaks to bones, minor burns, resuscitation, poisoning, eye injuries</p> <p>KB20. content of written accident report</p> <p>KB21. potential injuries and ill health associated with incorrect manual handling</p> <p>KB22. safe lifting and carrying practices</p> <p>KB23. personal safety, health and dignity issues relating to the movement of a person by others</p> <p>KB24. potential impact to a person who is moved incorrectly</p>
Skills (S) [Optional]	
A. Core Skills/ Generic Skills	Reading and Writing Skills
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SA1. read and comprehend basic content to read labels, charts, signages</p> <p>SA2. read and comprehend basic English to read manuals of operations</p> <p>SA3. read and write an accident/incident report in local language or English</p>
	Oral Communication (Listening and Speaking skills)
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SA4. question coworkers appropriately in order to clarify instructions and other issues</p> <p>SA5. give clear instructions to coworkers, subordinates others</p>
	Decision Making
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SA6. make appropriate decisions pertaining to the concerned area of work with respect to intended work objective, span of authority, responsibility, laid down procedure and guidelines</p>
B. Professional Skills	Plan and Organize
	<p>The user/individual on the job needs to know and understand:</p> <p>SB1. plan and organize their own work schedule, work area, tools, equipment and materials to maintain decorum and for improved productivity</p>
	Working with others
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SB2. remain congenial while discussing and debating issues with co-workers</p> <p>SB3. follow appropriate protocols for communication based on situation, hierarchy, organizational culture and practice</p> <p>SB4. ask for, provide and receive required assistance where possible to ensure achievement of work related objectives</p> <p>SB5. thank coworkers for any assistance received</p> <p>SB6. offer appropriate respect based on mutuality and respect for fellow workmanship and authority</p>
Problem Solving	

CSC/ N 0135: Use basic health and safety practices at the workplace

	<p>The user/individual on the job needs to know and understand how to:</p> <p>SB7. think through the problem, evaluate the possible solution(s) and suggest an optimum /best possible solution(s)</p> <p>SB8. identify immediate or temporary solutions to resolve delays</p> <p>SB9. identify sources of support that can be availed of for problem solving for various kind of problems</p> <p>SB10. seek appropriate assistance from other sources to resolve problems</p> <p>SB11. report problems that you cannot resolve to appropriate authority</p>
	<p>Analytical Thinking</p>
	<p>The user/individual on the job needs to know and understand how to:</p> <p>SB12. identify cause and effect relations in their area of work</p> <p>SB13. use cause and effect relations to anticipate potential problems and their solution</p>

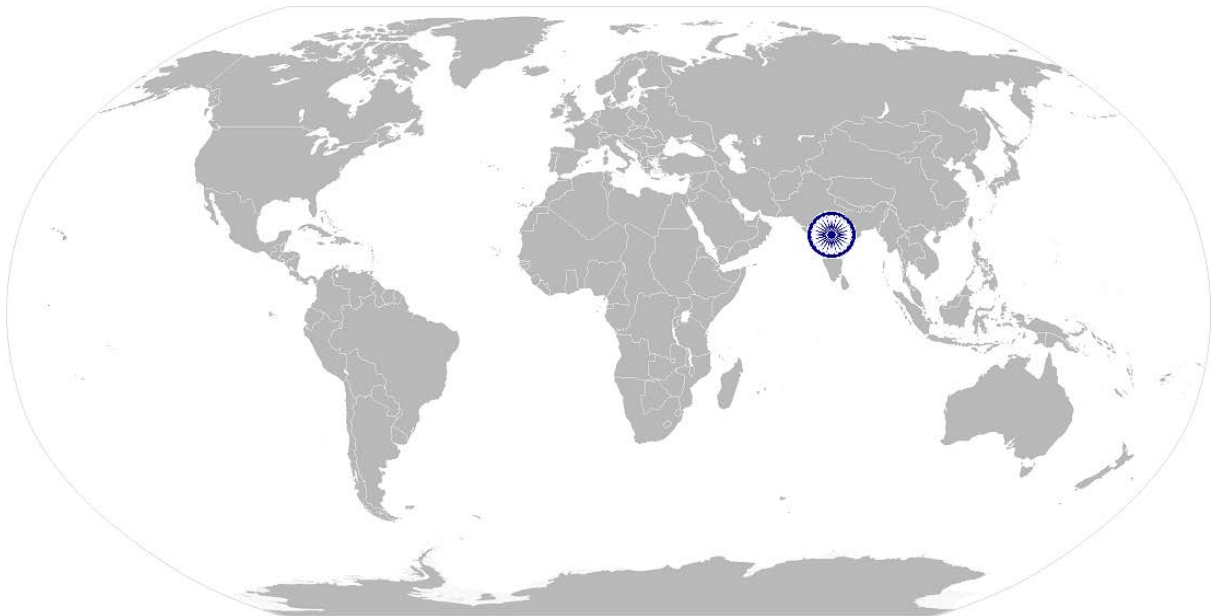


CSC/ N 0135: Use basic health and safety practices at the workplace

NOS Version Control

NOS Code	CSC / N 0135		
Credits(NSQF) [OPTIONAL]		Version number	1.0
Industry	Capital Goods	Drafted on	10/04/14
Industry Sub-sector	<ol style="list-style-type: none"> 1. Machine Tools 2. Tools Dies And Press Tools 3. Plastics Manufacturing Machinery 4. Textile Manufacturing Machinery 5. Process Plant Machinery 6. Electrical and Power Generation Machinery 7. Light Engineering Goods 	Last reviewed on	
		Next review date	30/08/16

National Occupational Standard



Overview

This unit covers basic practices that improve effectiveness of working with others in an organizational set-up.

CSC/ N 0136: Work effectively with others

Unit Code	CSC / N 0136
Unit Title (Task)	Work effectively with others
Description	<p>This unit covers basic etiquette and competencies that a candidate is required to possess and demonstrate in their behavior and interactions with others at the workplace.</p> <p>These cover areas such as communication etiquette, discipline, listening, handling conflict and grievances.</p>
Scope	<p>This unit/task covers the following:</p> <ul style="list-style-type: none"> Working with others
Performance Criteria (PC) w.r.t. the Scope	
Element	Performance Criteria
Working with others	<p>The user/individual on the job should be able to:</p> <p>PC1. accurately receive information and instructions from the supervisor and fellow workers, getting clarification where required</p> <p>PC2. accurately pass on information to authorized persons who require it and within agreed timescale and confirm its receipt</p> <p>PC3. give information to others clearly, at a pace and in a manner that helps them to understand</p> <p>PC4. display helpful behavior by assisting others in performing tasks in a positive manner, where required and possible</p> <p>PC5. consult with and assist others to maximize effectiveness and efficiency in carrying out tasks</p> <p>PC6. display appropriate communication etiquette while working</p> <p>Communication etiquette: do not use abusive language; use appropriate titles and terms of respect; do not eat or chew while talking (vice versa)etc.</p> <p>PC7. display active listening skills while interacting with others at work</p> <p>PC8. use appropriate tone, pitch and language to convey politeness, assertiveness, care and professionalism</p> <p>PC9. demonstrate responsible and disciplined behaviors at the workplace</p> <p>Disciplined behaviors: e.g. punctuality; completing tasks as per given time and standards; not gossiping and idling time; eliminating waste, honesty, etc.</p> <p>PC10. escalate grievances and problems to appropriate authority as per procedure to resolve them and avoid conflict</p>
Knowledge and Understanding (K)	
A. Organizational Context (Knowledge of the company / organization and its processes)	<p>The user/individual on the job needs to know and understand:</p> <p>KA1. legislation, standards, policies, and procedures followed in the company relevant to own employment and performance conditions</p> <p>KA2. reporting structure, inter-dependent functions, lines and procedures in the work area</p> <p>KA3. relevant people and their responsibilities within the work area</p> <p>KA4. escalation matrix and procedures for reporting work and employment related issues</p>

CSC/ N 0136: Work effectively with others

**B. Technical
Knowledge**

The user/individual on the job needs to know and understand:

- KB1. various categories of people that one is required to communicate and co-ordinate with in the organization
- KB2. importance of effective communication in the workplace
- KB3. importance of teamwork in organizational and individual success
- KB4. various components of effective communication
- KB5. key elements of active listening
- KB6. value and importance of active listening and assertive communication
- KB7. barriers to effective communication
- KB8. importance of tone and pitch in effective communication
- KB9. importance of avoiding casual expletives and unpleasant terms while communicating professional circles
- KB10. how poor communication practices can disturb people, environment and cause problems for the employee, the employer and the customer
- KB11. importance of ethics for professional success
- KB12. importance of discipline for professional success
- KB13. what constitutes disciplined behavior for a working professional
- KB14. common reasons for interpersonal conflict
- KB15. importance of developing effective working relationships for professional success
- KB16. expressing and addressing grievances appropriately and effectively
- KB17. importance and ways of managing interpersonal conflict effectively

Skills (S) [Optional]



CSC/ N 0136: Work effectively with others

NOS Version Control

NOS Code	CSC / N 0136		
Credits(NSQF) [OPTIONAL]		Version number	1.0
Industry	Capital Goods	Drafted on	10/04/14
Industry Sub-sector	<ol style="list-style-type: none"> 1. Machine Tools 2. Tools Dies And Press Tools 3. Plastics Manufacturing Machinery 4. Textile Manufacturing Machinery 5. Process Plant Machinery 6. Electrical and Power Machinery 7. Light Engineering Goods 	Last reviewed on	
		Next review date	30/08/16

Annexure

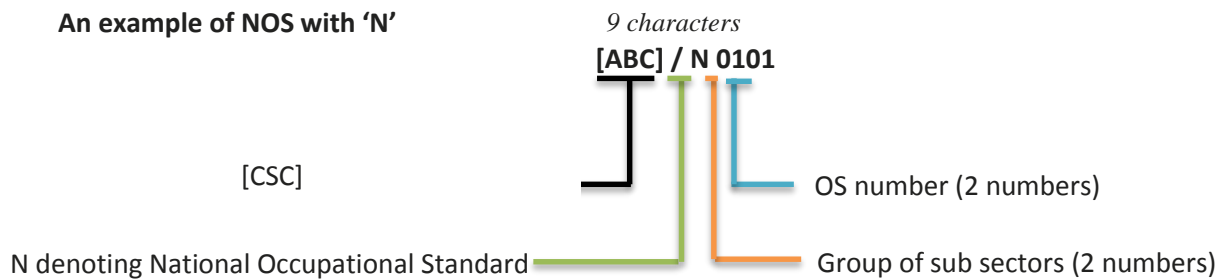
Nomenclature for QP and NOS

Qualifications Pack



Occupational Standard

An example of NOS with 'N'



Sequence	Description	Example
Three letters	Capital Goods Sector Skills Council	CSC
Slash	/	/
Next letter	Whether QP or NOS	Q or N
Next two numbers	Occupation code	01
Next two numbers	OS number	01

ASSESSMENT CRITERIA

Weightage

CSC/ N 0404	Install mechanical equipment at site	35
CSC/ N 0405	Commission mechanical equipment after installation at site	35
CSC/ N 0135	Use basic health and safety practices at the workplace	20
CSC/ N 0136	Work effectively with others	10
		100

CSC/ N 0404

Install mechanical equipment at site

Marking Allocation

		Theory	Practical
Working safely	PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work	1	3
	PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing fabrication and fitting operations	1	3
	PC3. ensure work area is clean and safe from hazards	0	2
	PC4. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition	0	2
	PC5. obtain clearance to carry out the installation activities	1	2
	PC6. provide safe access and working arrangements for the installation area	0	3
	PC7. ensure safe isolation of services during the installation	0	2
	PC8. dispose of waste items in a safe and environmentally acceptable manner	1	1
	PC9. leave the work area in a safe condition and free from foreign object debris	0	2
		4	20

Carry out a site check, prior to the installation	PC10. plan the installation activities in an efficient and appropriate manner	1	1
	PC11. survey the and inspect the site and foundation	0	2
	PC12. ensure that appropriate utilities are available (eg. gas, water, air, electricity)	1	1
	PC13. ensure that required installation consumables are available	1	1
	PC14. ensure that the relevant, required safety and environmental conditions can be met	1	1
	PC15. obtain necessary permits to carry out the required work	1	1
	PC16. check the installation documentation such as assembly drawings, layouts, instructions and other documentation are available and correct	1	2
	PC17. instruct and supervise marking out of positioning and layouts	1	1
		7	10

Carry out a check on receiving the product for installation	PC18. check and record for any physical damages to the machine/equipment	0	2
	PC19. compare received product and accessories with product order specifications	2	2
	PC20. take appropriate action in lieu with manufacturer and customer, in case of any deviations	0	2

Prepare the product for installation	PC21. instruct and supervise use of grouting and adhesives after conducting foundation/site inspection including load test wherever required	1	2
	PC22. instruct and supervise drilling holes for rig and anchor bolts	1	2
	PC23. instruct and supervise the movement and positioning of equipment, using cranes or forklifts as per the layout	1	2
	PC24. remove moisture absorbent bags, rust preventive, locking devices	0	2
	PC25. fill oils for lubrication, hydraulic and other special oils	1	1
	PC26. ensure the machine is clean	0	1
		4	10

Install the mechanical equipment	PC27. install the machine in accordance with manufacturers' and site specifications	1	3
	PC28. perform routine modifications/alterations as per standard operating procedures or in consultation with manufacturer and customer, where required	2	3
	PC29. use the various installation tools and equipment as required	1	2
	PC30. apply installation techniques like leveling, aligning, coupling and connecting in accordance with specifications	2	2
	PC31. fill coolants, oil and other fluids as per specifications	1	1
	PC32. ensure the site is cleaned and clear of all debris and left in safe state	0	1
	PC33. all reports and documentation are completed correctly to required specifications	1	2
	PC34. produce installations which comply with the equipment manufacturer's operation specification/range	1	3
	PC35. deal promptly and effectively with problems within control, and seek help and guidance from the relevant people for problems that cannot be resolved	0	2
	PC36. complete the relevant paperwork, and pass to the appropriate people	1	1
	PC37. give a brief to the customer staff on do's and don'ts of the operation and maintenance of the machine	1	1
	PC38. switch on product equipment and carry out check for proper functioning without load	1	2
	PC39. make adjustments, appropriate to the equipment being installed	1	1
		13	24
		30	70
		100	

		Marking Allocation	
		Theory	Practical
Working safely	PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work	1	4
	PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing fabrication and fitting operations	1	4
	PC3. work following laid down procedures and instructions	0	3
	PC4. ensure work area is clean and safe from hazards	0	2
	PC5. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition	0	2
	PC6. follow all relevant setting up and operating specifications for the products or mechanical equipment being commissioned	0	2
	PC7. follow the defined procedures and set up the equipment correctly ensuring that all operating parameters are achieved	0	2
		2	19
Prepare to commission the mechanical equipment	PC8. plan the commissioning activities so as to minimize disruption to normal working	2	2
	PC9. ensure that all tools and equipment used are within current calibration dates	0	3
	PC10. obtain clearance to carry out the commissioning activities	1	2
	PC11. isolate equipment from electricity, gas or fluids during commissioning	1	2
	PC12. prepare the work area for the commissioning operations as per procedure or operational specification	1	3
	PC13. ensure that the site is accessible, free from obstructions or hazards	1	2
	PC14. obtain relevant information required to undertake the commissioning	2	2
		8	16
Commission the mechanical equipment	PC15. carry out start-up procedures, and confirm that the functioning meets specifications	2	2
	PC16. run equipment at the recommended initial settings (eg. reduced power / speed/ flow)	2	3
	PC17. check for leaks during operations, make sensory checks (sight, sound, smell, touch)	1	4
	PC18. run through the operating sequence, and check for correct functioning	1	3
	PC19. load the system incrementally, and make any necessary adjustments to settings to achieve the specification parameters	2	2
	PC20. conduct a trial run of the equipment at full power/speed/flow	1	2
	PC21. confirm that the final product/process outcomes meet specifications	2	3
	PC22. monitor and record measurements and observations	1	2

equipment	PC23. shut down and/or isolate the installed equipment to a safe condition	0	2
	PC24. deal with equipment malfunction and rectify faults during the commissioning process as appropriate	1	3
	PC25. dismantle mechanical equipment in order to replace defective components (eg. release of pressures/force, proof-marking of components, removal of components by extraction or pressing)	2	3
	PC26. re-assemble the removed components, and adjust them to meet the operating specification	2	3
	PC27. ensure that the commissioned equipment complies with specified standards	2	2
	PC28. complete the machine related documentation like backups, manuals, logs, etc. and hand over to the appropriate people	1	1
		20	35
	30	70	
	100		

		Marks Allocation	
		Theory	Practical
Health and safety	PC1. use protective clothing/equipment for specific tasks and work conditions	2	3
	PC2. state the name and location of people responsible for health and safety in the workplace	1	2
	PC3. state the names and location of documents that refer to health and safety in the workplace	1	2
	PC4. identify job-site hazardous work and state possible causes of risk or accident in the workplace	2	3
	PC5. carry out safe working practices while dealing with hazards to ensure the safety of self and others state methods of accident prevention in the work environment of the job role	2	2
	PC6. state location of general health and safety equipment in the workplace	2	1
	PC7. inspect for faults, set up and safely use steps and ladders in general use	2	3
	PC8. work safely in and around trenches, elevated places and confined areas	2	3
	PC9. lift heavy objects safely using correct procedures	2	3
	PC10. apply good housekeeping practices at all times	2	2
	PC11. identify common hazard signs displayed in various areas	2	3
	PC12. retrieve and/or point out documents that refer to health and safety in the workplace	1	2
Fire safety	PC13. use the various appropriate fire extinguishers on different types of fires correctly	1	3
	PC14. demonstrate rescue techniques applied during fire hazard	1	3
	PC15. demonstrate good housekeeping in order to prevent fire hazards	1	2
	PC16. demonstrate the correct use of a fire extinguisher	1	3
Emergencies, rescue and first-aid procedures	PC17. demonstrate how to free a person from electrocution	1	3
	PC18. administer appropriate first aid to victims where required eg. in case of bleeding, burns, choking, electric shock, poisoning etc.	1	3
	PC19. demonstrate basic techniques of bandaging	1	2
	PC20. respond promptly and appropriately to an accident situation or medical emergency in real or simulated environments	1	3
	PC21. perform and organize loss minimization or rescue activity during an accident in real or simulated environments	1	2
	PC22. administer first aid to victims in case of a heart attack or cardiac arrest due to electric shock, before the arrival of emergency services in real or simulated cases	1	2

	PC23. demonstrate the artificial respiration and the CPR Process	1	2
	PC24. participate in emergency procedures	2	1
	PC25. complete a written accident/incident report or dictate a report to another person, and send report to person responsible	1	3
	PC26. demonstrate correct method to move injured people and others during an emergency	1	3
		36	64
		100	

CSC/ N 0136

Work effectively with others

Work effectively with others	PC1. accurately receive information and instructions from the supervisor and fellow workers, getting clarification where required	3	7
	PC2. accurately pass on information to authorized persons who require it and within agreed timescale and confirm its receipt	3	7
	PC3. give information to others clearly, at a pace and in a manner that helps them to understand	3	7
	PC4. display helpful behavior by assisting others in performing tasks in a positive manner, where required and possible	3	7
	PC5. consult with and assist others to maximize effectiveness and efficiency in carrying out tasks	3	7
	PC6. display appropriate communication etiquette while working	3	7
	PC7. display active listening skills while interacting with others at work	3	7
	PC8. use appropriate tone, pitch and language to convey politeness, assertiveness, care and professionalism	3	7
	PC9. demonstrate responsible and disciplined behaviors at the workplace	3	7
	PC10. escalate grievances and problems to appropriate authority as per procedure to resolve them and avoid conflict	3	7
		30	70
		100	